

No. For. 23/2023

July 27, 2023

Subject: Notification of the registration of change in paid-up capital of FNS Holdings Plc. at the Ministry of Commerce

To: President,
The Stock Exchange of Thailand

At the Extraordinary General Meeting of Shareholders No.1/2023 of FNS Holdings Public Company Limited ("the Company") on June 23, 2023, approval was given for the increase in the Company's registered capital from the current registered capital of 1,729,277,200 Baht to new registered capital of 3,458,554,400.00 Baht by issuing 345,855,440 new ordinary shares with a par value of 5 Baht per share, equivalent to 1,729,277,200.00 Baht. Such new ordinary shares shall be offered to existing shareholders proportionate to their shareholdings (Rights Offering) at the ratio of 1 existing shares to 1 new ordinary share (a fraction of share shall be disregarded) at an offering price of 5 Baht per share, totaling 1,729,277,200.00 Baht. The allotment procedure, subscription and payment period were scheduled during July 14 – 20, 2023.

In this regard, the Company wishes to inform that it has completed the registration of the increase in paid-up share capital with the Department of Business Development, Ministry of Commerce on July 27, 2023. Therefore, the Company has paid-up capital and registered capital of 2,503,255,325.00 Baht, divided into 500,651,065 ordinary shares at the par value of 5 Baht per share.

Please be informed accordingly.

Yours sincerely,

FNS Holdings Public Company Limited

(Mr. Vorasit Pokachaiyapat)

Managing Director



FNS Holdings Plc.
345 Surawong Road
6th Fl., 345 Surawong Building
Suriyawong, Bangrak
Bangkok 10500, Thailand