



F I N A N S A
Asian Merchant Banking

No. For.04/2022

March 8, 2022

Subject: Notification of the change of the Company's name, Company Seal, Amendment to the Company's Memorandum of Association and the Articles of Association of the Company, Providing financial assistance in the form of Loan to MK Real Estate Development Public Company Limited and Amendment of the agenda of the Annual General Meeting of Shareholders for the year 2022

To: President
The Stock Exchange of Thailand

The Board of Directors' Meeting No. 3/2022 of Finansa Public Company Limited ("The Company") held on March 8, 2022 resolved as follows:

1. Approval was granted to propose to the 2022 Annual General Meeting of Shareholders for approval the change of the Company's name and seal, and amended Article 1 of the Company's Memorandum of Association to be in line with the amendment of the Company's name Including amendments to the Articles of Association of the Company in accordance with the change of the Company's name and seal. The details are as follows.

Name written in Thai: บริษัท เอฟเอ็นเอส โฮลดิ้งส์ จำกัด (มหาชน)

Name written in English: FNS Holdings Public Company Limited

2. Approved provide financial assistance in the form of Loan to MK Real Estate Development Public Company Limited. The period of financial assistance is not more than three years. Interest rate based on to the commercial loan interest coverage ratio. However, the said transaction is a connected transaction that is exempted from compliance. Notification of the Capital Market Supervisory Board No. ThorChor. 21/2551 re: Rules on Entering into Connected Transactions, dated August 31, 2008 (as amended), and Notification of the Board of Governors of the Stock Exchange of Thailand re: Disclosure of Information and other Acts of Listed Companies Concerning the Connected Transactions, B.E. 2546 (2003), dated November 19, 2003 (as amended)
3. Approved the amendment of the agenda of the Annual General Meeting of Shareholders for the year 2022 by adding the agenda for approval the change of the Company's name and seal, and amended Article 1 of the Company's Memorandum of Association to be in line with the amendment of the Company's name Including amendments to the Articles of

FINANSA PUBLIC COMPANY LIMITED

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Association of the Company in accordance with the change of the company's name and seal. Thus, the Agenda for the Annual General Meeting of Shareholders for the year 2022 is as follows

Agenda 1 To consider and certify the minutes of the 2021 Annual General Meeting of Shareholders held on April 29, 2021.

Agenda 2 To acknowledge the report of operating results for the year 2021.

Agenda 3 To approve the audited financial statements, including the consolidated financial statements of the Company and its subsidiaries for the year ended December 31, 2021.

Agenda 4 To approve the dividend payment from the 2021 operating performance.

Agenda 5 To approve the re-election of directors, who retire by rotation.

Agenda 6 To approve the remuneration of directors for the year 2022.

Agenda 7 To approve the appointment of the auditor and the auditing fee for 2022.

Agenda 8 To approve the amendment of the Company's Article of Association.

Agenda 9 To approve a disposal of all ordinary shares in Finansa Securities Limited constituting the transaction pursuant to Section 107(2)(a) of the Public Limited Companies Act B.E. 2535 (1992) (as amended)

Agenda 10 To approve the change of the Company's name and seal, and amended Article 1 of the Company's Memorandum of Association to be in line with the amendment of the Company's name including amendments to the Articles of Association of the Company in accordance with the change of the company's name and seal.

Agenda 11 To consider other matters (if any).

In this regard, the date and time of the meeting are as previously scheduled, which will be held on April 28, 2022 at 14.30 P.M. at Crowne Plaza Bangkok Lumpini Park Hotel, Crowne 1 - 3 Room, Level 21, No. 952 Rama 4 Road, Bangkok.

Please be informed accordingly.

Yours sincerely,

Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)

Managing Director