



F I N A N S A
Asian Merchant Banking

No. For.33/2020

December 17, 2020

Subject: Submission of the Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) of M.K. Real Estate Development Public Company Limited

To: President,
The Stock Exchange of Thailand

Enclosed: Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) of M.K. Real Estate Development Public Company Limited

Finansa Public Company Limited (the "Company") would like to inform that the Company as the Offeror of Voluntary Tender Offer for all of the ordinary shares of M.K. Real Estate Development Public Company Limited (the "Business") has submitted the Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) of the Business to the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, the directors and shareholders of the Business, with the details as enclosed.

Please be informed accordingly.

Yours sincerely,

Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)

Managing Director

FINANSA PUBLIC COMPANY LIMITED

Registered No. 0107545000080

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Ref. IBL 18/2020

17 December 2020

Subject: Submission of the Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) of M.K. Real Estate Development Public Company Limited

To: Secretary-General, the Office of the Securities and Exchange Commission
President, the Stock Exchange of Thailand

Enclosed: The Form of Report on the Preliminary Result of the Tender Offer for Securities (Form 247-6 Khor) of M.K. Real Estate Development Public Company Limited

Pursuant to the submission of the Tender Offer for Securities of M.K. Real Estate Development Public Company Limited (the "**Business**") submitted by Finansia Public Company Limited (the "**Offeror**") to the Office of the Securities and Exchange Commission (the "**SEC**"), the Stock Exchange of Thailand (the "**SET**"), the Business, the Board of Directors and shareholders of the Business on 12 November 2020 with TISCO Securities Company Limited as the Tender Offer Preparer (the "**Tender Offer Preparer**").

In accordance with the Notification of Capital Market Supervisory Board No. Tor Chor. 12/2554 Re: Rules, Conditions and Procedures for the Acquisition of Securities of Business Takeovers dated 13 May 2011 (as amended), the Offeror would like to submit the Form of Report on the Preliminary Result of the Tender Offer for Securities of the Business (Form 247-6 Khor) to the SEC and the SET to report the information regarding this Tender Offer.

Sincerely yours,

TISCO Securities Company Limited

- Prinya Bovornpanomsak -

(Mr. Prinya Bovornpanomsak)

Assistant Head of Investment Banking

Tender Offer Preparer and
the Attorney of the Offeror

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Form of Report on the Preliminary Result of the Tender Offer

1. Submission Date:

17 December 2020

2. Name of the Offered Securities:

Ordinary shares of M.K. Real Estate Development Public Company Limited (the “**Business**”)

3. Name of the Offeror:

Finansa Public Company Limited (the “**Offeror**”)

4. Name of the Tender Offer Preparer:

TISCO Securities Company Limited

5. Tender offer period:

25 business days, starting from 16 November 2020 to 23 December 2020

6. Number and percentage of securities held by the Offeror prior to the Tender Offer and the tendered securities as at the end of 16 December 2020

6.1 Ordinary Shares

	Class of shares	Number of shares	Percentage of total number of outstanding shares of the Business	Percent of total voting rights
Shares held prior to the making of Tender Offer	Ordinary shares	205,127,018	18.80	18.80
Tendered shares	Ordinary shares	9,903,820	0.91	0.91
Shares held after the Tender Offer (including tendered shares)	Ordinary shares	215,030,838	19.71	19.71

6.2 Convertible Securities

- None -

We hereby certify that the foregoing statement is complete and accurate without misleading information and no concealment is made on any material information with should be disclosed.

- Vorasit Pokachaiyapat -

(Mr. Vorasit Pokachaiyapat)

Authorized Director

- Kittipong Lertvanangkul -

(Mr. Kittipong Lertvanangkul)

Authorized Director

Finansa Public Company Limited

The Offeror