

No. For. 03/2019

30 January 2019

Subject: Report of the utilization of capital increase

To: President
The Stock Exchange of Thailand

Finansa Public Company Limited ("the Company") offered 98,815,840 new ordinary shares at an offering price of Baht 5 per share during 19 – 23 November 2018. The objective of the Company's capital increase was to expand business by means of direct investments and additional investments in associated companies specifically in the property business, securities business as well as through private equity investments in selected businesses including food and beverage, health care products and services business.

The Company would like to report that through the offering, the Company received total fund of THB 490.09 million (after deducting underwriting fee and other related fees), and that during the period 27 November 2018 to 31 December 2018 funds were deployed as per the table below.

(Unit : THB million)

Utilization of capital increase	Actual Spending during 27 Nov 18 - 31 Dec 18	Remaining amount
1. Additional investments in ordinary shares of M.K. Real Estate Development Public Company Limited	373.79	116.30

This is in accordance with the objective of the capital increase.

Please be informed accordingly.

Yours sincerely,

(Mr. Vorasit Pokachaiyapat)

Managing Director