

No. For. 38/2018

November 27, 2018

Subject: Notification of change in paid-up capital

To: President,
The Stock Exchange of Thailand

At the Extraordinary General Meeting of Shareholders No.1/2018 of Finansa Public Company Limited (“the Company”) on October 22, 2018, approval was given for the increase in the Company’s registered capital from the current registered capital of 1,235,198,000 Baht to new registered capital of 1,729,277,200 Baht by issuing 98,815,840 new ordinary shares with a par value of 5 Baht per share, equivalent to 494,079,200 Baht. Such new ordinary shares shall be offered to existing shareholders proportionate to their shareholdings (the Rights Offering) at the ratio of 2.5 existing shares to 1 new ordinary share (a fraction of share shall be disregarded) at an offering price of 5 Baht per share, totaling 494,079,200 Baht. The allotment procedure, subscription and payment period were scheduled during November 19 – 23, 2018.

In this regard, the Company wishes to inform that it has completed the registration of the increase in paid-up share capital with the Department of Business Development, Ministry of Commerce on November 27, 2018. Therefore, the Company has paid-up capital and registered capital of 1,729,277,200 Baht, divided into 345,855,440 ordinary shares at the par value of 5 Baht per share.

Please be informed accordingly.

Yours sincerely,
Finansa Public Company Limited

(Mr. Varah Sucharitakul)
Director