

No. For. 29/2018

November 5, 2018

Subject: Progress on Request for Waiver from Mandatory Tender Offer by Using the Resolutions of Shareholders' Meeting (Whitewash)

To: The President of the Stock Exchange of Thailand

Reference is made to the resolutions of the Extraordinary General Meeting of Shareholders No.1/2018 of Finansa Public Company Limited (the "Company" or the "Business"), approving the waiver from mandatory tender offer by using the resolution of shareholders' meeting (Whitewash) to Mr. Vorasit Pokachaiyapat (the "Waiver Requester").

To be compliance with relevant rules and regulations, including the Notification of the Office of Securities and Exchange Commission No. SorKor. 29/2018 re: Guideline on the Request for Waiver from Mandatory Tender Offer by Using the Resolutions of Shareholders' Meeting (Whitewash) dated May 30, 2018 (As Amended), the Company and the Waiver Requester has already submit the documents to apply for the Waiver from Mandatory Tender Offer by Using the Resolutions of Shareholders' Meeting (Whitewash) to the Securities and Exchange Commission ("SEC") since October 29, 2018, and the Waiver Requester received the Waiver from Mandatory Tender Offer by Using the Resolutions of Shareholders' Meeting (Whitewash) from the SEC which became effective since November 3, 2018.

Please be informed accordingly.

Yours sincerely,

Finansa Public Company Limited

(Mr. Varah Sucharitakul)

Director