

No. For.04/2018

February 26, 2018

Subject: The dividend payment and the notification of the date of the 2018 Annual General Meeting of Shareholders (Revised)

To: The President of the Stock Exchange of Thailand

Finansa Public Company Limited ("The Company") held Board of Director Meeting No. 2/2018 on February 26, 2018 at 48/48 TISCO Tower, Level 20, North Sathorn Road, Bangkok. The Meeting resolved as follows:

1. Approval was granted to propose to the Shareholders' Meeting for approval the audited financial statements, including the consolidated financial statements of the Company and its subsidiaries for the year ended December 31, 2017.
2. Approval was granted to propose to the Shareholders' Meeting for approval the dividend payment and the allocation of net profit for legal reserve with details as follows:
 - 2.1 Paying a dividend from the 2017 operating profit to shareholders at THB 0.15 per share, making a total dividend payment of THB 37.06 million, equivalent to 53.46% of the 2017 net profit of the Company. The Company set May 8, 2018 (Record Date) as the date to determine the list of shareholders who are entitled to receive dividend and the dividend payment shall be made on May 24, 2018.
 - 2.2 Allocating a net profit for legal reserves in an amount of THB 5.20 million, contributing to a legal reserves of THB 40 million as at 31 December 2017.
3. Approval was granted to propose to the Shareholders' Meeting for approval the re-election of the following directors, who retire by rotation.
 1. Mr. Vorasit Pokachaiyapat (re-election)
 2. Mr. Varah Sucharitakul (re-election)
 3. Mr. Akarat Na Ranong (re-election)
4. Approval was granted to propose to the Shareholders' Meeting for approval the remuneration of directors for the year 2018.

5. Approval was granted to propose to the Shareholders' Meeting to appoint Deloitte Touche Tohmatsu Jaiyos Company Limited represented by the following persons as the Company's auditor for the 2018 accounting period with an audit fee of not more than THB 1,490,000.

1. Mrs. Nisakorn Songmanee (Certified Public Accountant (Thailand) No. 5035) or
2. Dr. Suphamit Techamontrikul (Certified Public Accountant (Thailand) No. 3356) or
3. Mr. Chavala Tienpasertkij (Certified Public Accountant (Thailand) No. 4301) or
4. Mr. Wonlop Vilaivaravit (Certified Public Accountant (Thailand) No. 6797)

6. Approval was granted to propose to the Shareholders' Meeting for approval the amendment to the Company's Articles of Association in respect of the organization of the Board of Directors' meeting by enabling the meeting to be held via electronic media, the details of which are as follows:

1. Amend Article 22 of the Company's Articles of Association as follows:

From

"Article 22. In calling the board of directors' meeting, the chairman of the board or the designated person shall deliver the invitation to the meeting to all directors not less than 7 days prior to the date of the meeting. Unless, in the case of urgency, in order to preserve the rights or benefits of the Company, the invitation to the meeting may be delivered by other methods and the date of the meeting may be set sooner."

To

"Article 22. In calling the board of directors' meeting, the chairman of the board or the designated person shall deliver the invitation to the meeting to all directors not less than 7 days prior to the date of the meeting. Unless, in the case of urgency, in order to preserve the rights or benefits of the Company, the invitation to the meeting may be delivered by other methods and the date of the meeting may be set sooner. In this regard, in calling the board of directors' meeting to be held via electronic media, the company is allowed to dispatch the invitation to the meeting via email."

2. Amend Article 23 of the Company's Articles of Association as follows:

From

"Article 23. In the board of directors' meeting, at least half of the total number of the directors must attend the meeting to constitute a quorum.

The chairman of the board of directors shall preside each of the board of directors' meetings. In event of the absence of the chairman of the board of directors, or in the event that the chairman is unable to perform his or her duty and the vice chairmen is present, the vice chairman shall be a chairman of the meeting; in the event where the chairman and the vice chairman are absent or the chairman and the vice chairman are unable to perform his or her duty, any directors attended the meeting shall elect one of directors among themselves, to be chairman of the meeting."

To

"Article 23 In the case that the board of directors' meetings, whether in person or via electronic media, at least half of the total number of the directors must attend the meeting to constitute a quorum.

The chairman of the board of directors shall preside each of the board of directors' meetings. In event of the absence of the chairman of the board of directors, or in the event that the chairman is unable to perform his or her duty and the vice chairmen is present, the vice chairman shall be a chairman of the meeting; in the event where the chairman and the vice chairman are absent or the chairman and the vice chairman are unable to perform his or her duty, any directors attended the meeting shall elect one of directors among themselves, to be chairman of the meeting."

3 Addition to Article 23/1 of the Company's Articles of Association as follows:

"Article 23/1. In the case that the Board of Directors' meeting is held via electronic media, all directors attending the meeting must be in the Kingdom of Thailand, where at least one-third (1/3) of the quorum must be physically present at the same meeting venue. All meetings held via electronic media must be conducted in accordance with the meeting's monitoring system which has the security and protection of information, where, during the entire meeting, all directors attending the meeting must be audio or video recorded, as the case may be. In addition, the log file incurred from such recordings and the meeting's monitoring system must be in compliance with the standards of the security of the electronic meeting prescribed by the relevant authority."

7. Approved the convening of the Annual General Meeting of Shareholders for the year 2018 on April 26, 2018 at 14.30 P.M. at Crowne Plaza Bangkok Lumpini Park Hotel, Crowne 1 - 3 Room, Level 21, No. 952 Rama 4 Road, Bangkok, to consider the following agenda;

Agenda 1 To consider and certify the minutes of the 2017 Annual General Meeting of Shareholders held on Wednesday, April 26, 2017.

Agenda 2 To acknowledge the report of operating results for the year 2017.

Agenda 3 To approve the audited financial statements, including the consolidated financial statements of the Company and its subsidiaries for the year ended December 31, 2017.

Agenda 4 To approve the dividend payment and allocation of the net profit for legal reserves.

Agenda 5 To approve the re-election of directors, who retire by rotation.

Agenda 6 To approve the increase in number of directors and the appointment of a new director ([Mr. Vorapak Tanyawong was appointed as a new director in the Board of Directors' Meeting No. 1/2018 held on January 19, 2018](#))

Agenda 7 To approve the remuneration of directors for the year 2018.

Agenda 8 To approve the appointment of the auditor and the auditing fee for 2018.

Agenda 9 To approve the amendment to the Company's Article of Association.

Agenda 10 To consider other matters (if any).

8. Approved to determine March 13, 2018 as the Record date to determine the names of shareholders entitled to attend the Annual General Meeting of Shareholders for the year 2018.

Please be informed accordingly.

Yours sincerely,

Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)

Managing Director