

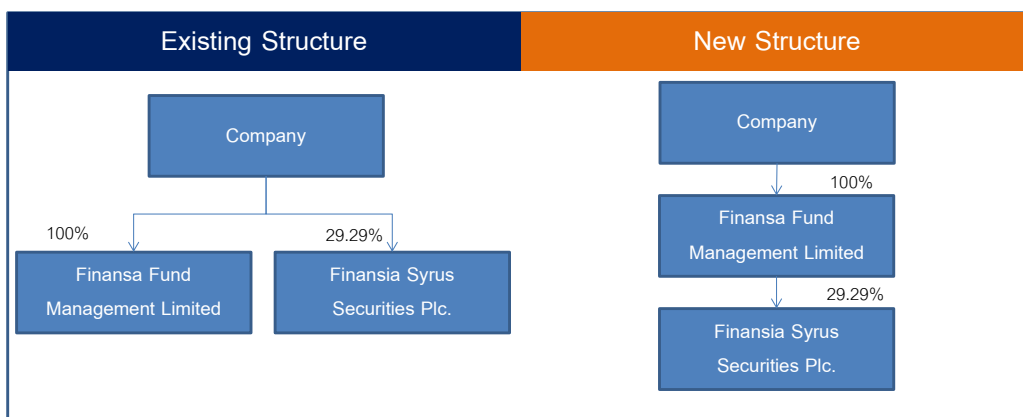
No. For. 18/2018

August 21, 2018

Subject: Disposition of investment in Finansia Syrus Securities Public Company Limited

To: The President of the Stock Exchange of Thailand

Finansa Public Company Limited (“The Company”) would like to provide the information on the disposition of investment in Finansia Syrus Securities Public Company Limited 170,269,978 shares, which is 29.29% of paid up shares of Finansia Syrus Securities Public Company Limited to Finansa Fund Management Limited, a 100% subsidiaries of the Company which is under absolute control of the Company. The purpose of the disposition of investment is for group restructuring. The change in shareholding structure can be presented as follows:



This transaction is not considered the disposal of assets under the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re : Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposition of Assets, 2004 (as amended), it is also considered the connected transaction which is exempted from the obligations under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Re: Rules on Connected Transactions (as amended) and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions, 2003 (as amended). It is also the acquisition that is exempted from the obligations under Section 246 and Section 247 of Securities and Exchange Act B.E. 2535 according to Notification of the Capital Market Supervisory Board No.TorChor 28/2554 Re: Rules and Procedures for Acquisition and Disposal of Securities (as amended) and Notification of the Capital Market

Supervisory Board No.TorChor 12/2554 Re: Rules, Conditions ,and Procedures for the Acquisition of Securities for Business Takeover (as amended).

Please be informed accordingly.

Yours sincerely,  
Finansa Public Company Limited

(Mr. Vorasit Pokachaiyapat)  
Managing Director